

APPRAISAL PREPARATION FORM

Appraisal guide time: 1-1.5 hours

Name:	
Job Title:	Length of Employment:
Appraising Manager:	Date:
Appraisal Tips	
 An Appraisal is an opportunity to plan personal development: Performance will be reviewed and feedback given in a structured and objective way Reflect on past performance: Consider what has gone well and not so well – record specific examples to support your views Think about what needs to be achieved next year: Develop an action plan Summarise and record your discussion: Use these prompts to help you prepare for the Appraisal meeting 	
What key contributions have been made in t	he last 12 months (or since joining)?
What knowledge and skills have been necess	sary to do the job well?
What additional knowledge or skills would he	elp to improve your performance?
 What went well and not so well in achieving examples to support your view) 	objectives/day to day activities? (note specific



•	How might your role be developed to meet future aspirations? (Consider new responsibilities and opportunities to gain experience.)
•	What additional skills and knowledge are necessary to help you achieve objectives and support future professional development?
•	List some suggested objectives for the coming 12 months (to be discussed at appraisal meeting). Remember objectives should contribute in some way to improving the performance of the business.
•	What support do you think is needed to achieve the objectives? (to be discussed at appraisal)
•	What other issues need to be discussed and what outcomes would you like to secure from that discussion?